# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

<b>SCHED</b>	HLE	13G
		<b>130</b>

Under the Securities Exchange Act of 1934 (Amendment No. )\*

# Waldencast Acquisition Corp.

(Name of Issuer)

Class A Ordinary Shares, par value \$0.0001 per share (Title of Class of Securities)

G9460C100 (CUSIP Number)

 $\label{eq:may-26} May~26,~2022 \\ \mbox{(Date of Event Which Requires Filing of this Statement)}$ 

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d–1(b)

□ Rule 13d–1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

			<del></del>	
(1)	Nam	es of r	eporting persons	
	Sculptor Capital LP			
(2)			appropriate box if a member of a group (see instructions)	
	(a) [	J	(b) ⊠	
(3)	SEC use only			
(4)	Citiz	enshin	or place of organization	
(.)	CIUZ	chiship	of place of organization	
	Dela	aware		
		(5)	Sole voting power	
Num	ber of		0	
sh	ares	(6)	Shared voting power	
	beneficially owned by		3,013,506	
	ach	(7)	Sole dispositive power	
repo	orting	(-)		
person with:			0	
W	1111.	(8)	Shared dispositive power	
			3,013,506	
(9)	Aggr	egate	amount beneficially owned by each reporting person	
	3.01	3,50	5	
(10)			e aggregate amount in Row (9) excludes certain shares (see instructions)	
( ')				
(11)	Perce	ent of	class represented by amount in Row (9)	
	8.73	%		
(12)			orting person (see instructions)	
		•		
	IΑ			

(1)	Nam	es of r	eporting persons	
	Sculptor Capital II LP			
(2)			appropriate box if a member of a group (see instructions)	
	(a) [	J	(b) ⊠	
(3)	SEC use only			
(4)	Citiz	enship	or place of organization	
	D.1			
	Dela	aware		
		(5)	Sole voting power	
Num	ber of		0	
sh	ares	(6)	Shared voting power	
	beneficially		3,013,506	
owned by each		(7)	Sole dispositive power	
	orting	(1)	Sole dispositive power	
person with:			0	
W	ith:	(8)	Shared dispositive power	
			3,013,506	
(9)	Aggr	egate	amount beneficially owned by each reporting person	
	2 01	3,50		
(10)			e aggregate amount in Row (9) excludes certain shares (see instructions)	
(10)	Chec	K II UI	e aggregate amount in Row (9) excludes certain shares (see instructions)	
(11)	Perce	ent of	class represented by amount in Row (9)	
	8.73	%		
(12)			orting person (see instructions)	
	71	•		
	IA			

(1)	Nam	es of r	eporting persons
	Scul	lptor	Capital Holding Corp.
(2)	Chec (a)		appropriate box if a member of a group (see instructions)  (b) ⊠
	(a) L	_	(0) 🖾
(3)	SEC	use or	ıly
(4)	Citiz	enship	or place of organization
	Dal		
	Dela	aware	
		(5)	Sole voting power
Num	ber of		0
sh	ares	(6)	Shared voting power
	ficially ed by		3,013,506
	ach	(7)	Sole dispositive power
pe	orting rson		0
W	ith:	(8)	Shared dispositive power
			3,013,506
(9)	Aggr	egate	amount beneficially owned by each reporting person
	3,01	3,50	6
(10)			e aggregate amount in Row (9) excludes certain shares (see instructions)
24			
(11)	Perce	ent of	class represented by amount in Row (9)
	8.73		
(12)	Туре	of rep	orting person (see instructions)
	CO		

(1)	Nam	es of r	eporting persons	
	Sculptor Capital Holding II LLC			
(2)			appropriate box if a member of a group (see instructions)	
	(a) [	J	(b) ⊠	
(3)	SEC use only			
(4)	Citiz	enship	or place of organization	
	Dela	aware		
		(5)	Sole voting power	
Num	ber of		0	
sh	ares	(6)	Shared voting power	
	ficially ed by		3,013,506	
ea	ach	(7)	Sole dispositive power	
reporting person			0	
W	ith:	(8)	Shared dispositive power	
			3,013,506	
(9)	Aggr	egate	amount beneficially owned by each reporting person	
	3 01	3,50	5	
(10)			e aggregate amount in Row (9) excludes certain shares (see instructions)	
(11)	Perce	ent of	class represented by amount in Row (9)	
	8.73	%		
(12)	Type	of rep	orting person (see instructions)	
	CO			
1	co			

(1)	Nam	es of r	eporting persons	
	Sculptor Capital Management, Inc.			
(2)			appropriate box if a member of a group (see instructions)	
	(a) [	_	(b) ⊠	
(3)	SEC use only			
(4)	Citiz	enship	or place of organization	
	Dela	aware		
		(5)	Sole voting power	
Num	ber of		0	
sh	ares	(6)	Shared voting power	
	ficially ed by		3,013,506	
	ach orting	(7)	Sole dispositive power	
pe	rson		0	
W	ith:	(8)	Shared dispositive power	
			3,013,506	
(9)	Aggr	egate	amount beneficially owned by each reporting person	
	3,01	3,50	6	
(10)	Chec	k if th	e aggregate amount in Row (9) excludes certain shares (see instructions)	
(11)	Perce	ent of	class represented by amount in Row (9)	
	8.73	%		
(12)			orting person (see instructions)	
	CC			
	CO			

(1)	Nom	o of m	anorting payons
(1)	Name	es of r	eporting persons
	G 1		M ( P 1741
			Master Fund, Ltd.
(2)			appropriate box if a member of a group (see instructions)
	(a) [	J	(b) ⊠
(3)	SEC	use or	ıly
(4)	Citize	enship	or place of organization
	Cay	man	Islands
		(5)	Sole voting power
Ni	ber of	, ,	
	ares	(6)	Shared voting power
	ficially	` '	
	ed by		1,639,188
	ach	(7)	Sole dispositive power
repo	orting	(.)	
per	rson	(8)	Shared dispositive power
w	ith:	(0)	S. M. C. M. S. Pon C.
			1,639,188
(9)	Aggr	agata	amount beneficially owned by each reporting person
(2)	Aggi	gaic	amount beneficiary owned by each reporting person
	1 63	9,18	8
(10)			e aggregate amount in Row (9) excludes certain shares (see instructions)
(10)	CHCC	K 11 tll	a aggregate amount in item (7) excludes certain shares (see instructions)
(11)	Perce	nt of	class represented by amount in Row (9)
()			· ····································
	4.75	%	
(12)			porting person (see instructions)
(12)	1,100	01 1 <b>0</b> p	parton (ove monacement)
	CO		
	CO		

(1)	Mana		
(1)	Name	es oi r	reporting persons
	G 1		
			Special Funding, LP
(2)			appropriate box if a member of a group (see instructions)
	(a) [		(b) ⊠
(3)	SEC	use or	nly
(4)	Citize	enship	or place of organization
	Cay	man	Islands
		(5)	Sole voting power
	1 0	( )	
	ber of	(6)	Shared voting power
	ares ficially	(0)	5.14.04 10.11.5 po 110.
	ed by		1,639,188
	ach	(7)	Sole dispositive power
	orting	(7)	Sole dispositive power
_	rson	(8)	Shared dispositive power
	ith:	(0)	Shared dispositive power
			1 (20 100
(0)			1,639,188
(9)	Aggre	egate	amount beneficially owned by each reporting person
	4 60	0.40	
		9,18	
(10)	Chec	k if th	e aggregate amount in Row (9) excludes certain shares (see instructions)
(11)	Perce	nt of	class represented by amount in Row (9)
	4.75	%	
(12)	Type	of rep	porting person (see instructions)
	CO		

(1)	Namo	es of r	reporting persons
			Credit Opportunities Master Fund, Ltd.
(2)			appropriate box if a member of a group (see instructions)
	(a) [		(b) ⊠
(3)	SEC	use or	nly
(4)	Citiz	enship	or place of organization
	Cay	man	Islands
		(5)	Sole voting power
Num	ber of		
	ares	(6)	Shared voting power
	ficially ed by		414,595
	ach	(7)	Sole dispositive power
•	orting	(-)	
	rson ith:	(8)	Shared dispositive power
W	IUII.		
			414,595
(9)	Aggr	egate	amount beneficially owned by each reporting person
	414.	595	
(10)			e aggregate amount in Row (9) excludes certain shares (see instructions)
(11)	Perce	ent of	class represented by amount in Row (9)
	1.20	10/0	
(12)			porting person (see instructions)
(12)	1,700	51 1 <b>0</b> p	param (vac mousement)
	CO		

(1)	Nam	es of r	eporting persons	
	Sculptor SC II LP			
(2)			appropriate box if a member of a group (see instructions)	
	(a) □ (b) ⊠			
(3)	SEC	use or	ıly	
(4)	Citiz	enship	or place of organization	
	Dela	aware		
		(5)	Sole voting power	
sh	ber of ares	(6)	Shared voting power	
	ficially ed by		798,675	
	ach orting	(7)	Sole dispositive power	
per	rson ith:	(8)	Shared dispositive power	
			798,675	
(9)	Aggr	egate	amount beneficially owned by each reporting person	
	798.	,675		
(10)	Chec	k if th	e aggregate amount in Row (9) excludes certain shares (see instructions)	
(11)	Perce	ent of	class represented by amount in Row (9)	
	2.32	2%		
(12)			porting person (see instructions)	
	СО			
	CO			

(1)	Nam	es of r	eporting persons
			Enhanced Master Fund, Ltd.
(2)	Chec (a)		appropriate box if a member of a group (see instructions)  (b) ⊠
	(a) L	_	(0) 🖾
(3)	SEC	use or	aly
(4)	Citiz	enship	or place of organization
	Cay	man	Islands
		(5)	Sole voting power
	ber of	(6)	Shared voting power
bene	icially		1.61.040
	ed by ach	(7)	161,048 Sole dispositive power
repo	orting	(1)	Sole dispositive power
	rson ith:	(8)	Shared dispositive power
			161,048
(9)	Aggr	egate	amount beneficially owned by each reporting person
	161.	,048	
(10)	Chec	k if th	e aggregate amount in Row (9) excludes certain shares (see instructions)
(11)	Perce	ent of	class represented by amount in Row (9)
(10)	0.47		
(12)	Туре	of rep	porting person (see instructions)
	CO		

- <u>Sculptor Capital LP ("Sculptor")</u>, a Delaware limited partnership, is the principal investment manager to a number of private funds and discretionary accounts (collectively, the "Accounts").
- Sculptor Capital II LP ("Sculptor-II"), a Delaware limited partnership that is wholly owned by Sculptor, also serves as the
  investment manager to certain of the Accounts. The Ordinary Shares reported in this Schedule 13G are held in the Accounts
  managed by Sculptor and Sculptor-II.
- Sculptor Capital Holding Corporation ("SCHC"), a Delaware corporation, serves as the general partner of Sculptor.
- Sculptor Capital Holding II LLC ("SCHC-II"), a Delaware limited liability company that is wholly owned by Sculptor, serves as the general partner of Sculptor-II.
- <u>Sculptor Capital Management, Inc. ("SCU")</u>, a <u>Delaware limited liability company</u>, is a holding company that is the sole shareholder of SCHC and the ultimate parent company of Sculptor and Sculptor-II.
- Sculptor Master Fund, Ltd. ("SCMF") is a Cayman Islands company. Sculptor is the investment adviser to SCMF.
- Sculptor Special Funding, LP ("NRMD") is a Cayman Islands exempted limited partnership that is wholly owned by SCMF.
- <u>Sculptor Credit Opportunities Master Fund, Ltd. ("SCCO") is a Cayman Islands company. Sculptor is the investment adviser to SCCO.</u>
- Sculptor SC II LP ("NJGC") is a Delaware limited partnership. Sculptor-II is the investment adviser to NJGC.
- Sculptor Enhanced Master Fund, Ltd. ("SCEN") is a Cayman Islands company. Sculptor is the investment adviser to SCEN.
- The address of the principal business office of Sculptor, Sculptor-II, SCHC, SCHC-II, and SCU is 9 West 57 Street, 39 Floor, New York, NY 10019.
- The address of the principal business office of SCMF, SCEN, and SCCO is c/o State Street (Cayman) Trust, Limited, 1 Nexus Way Suite #5203, PO Box 896, Helicona Courtyard, Camana Bay, Grand Cayman, KY1-1103, Cayman.
- The address of the principal business office of NRMD is c/o MaplesFS Limited, P.O. Box 1093, Queensgate House, Grand Cayman, KY1-1102, Cayman Islands.
- The address of the principal business office of NJGC is c/o The Corporation Trust Company 1209 Orange Street, Wilmington DE 19801.

#### Item 1(a) Name of issuer:

Waldencast Acquisition Corp., a Cayman Islands exempted company (the "Issuer")

Item 1(b) Address of issuer's principal executive offices:

10 Bank Street, Suite 560 White Plains, NY 10606

Sculptor Capital LP
2(b) Address or principal business office or, if none, residence:
9 West 57th Street, New York, New York 10019
2(c) Citizenship:
<u>Delaware</u>
2(d) Title of class of securities:
Class A Ordinary Shares, par value \$0.0001 per share (the "Ordinary Shares")
2(e) CUSIP No.:
<u>G9460C100</u>
Item 3. If this statement is filed pursuant to §§240.13d–1(b) or 240.13d–2(b) or (c), check whether the person filing is a:
(a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 780);
(b) $\square$ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
(c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
(d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a–8);
(e) $\square$ An investment adviser in accordance with §240.13d–1(b)(1)(ii)(E);
(f) $\Box$ An employee benefit plan or endowment fund in accordance with $240.13d-1(b)(1)(ii)(F)$ ;
(g) $\square$ A parent holding company or control person in accordance with §240.13d–1(b)(1)(ii)(G);
(h) $\square$ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
(i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
(j) $\square$ A non-U.S. institution in accordance with §240.13d–1(b)(1)(ii)(J);
(k) $\square$ Group, in accordance with §240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J), please specify the type of institution:
Item 4. Ownership
Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.
(a) Amount beneficially owned: 3,013,506
(b) Percent of class: 8.73%

2(a) Name of person filing:

#### **SCHEDULE 13G**

- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or to direct the vote 0.
  - (ii) Shared power to vote or to direct the vote 3,013,506.
  - (iii) Sole power to dispose or to direct the disposition of  $\underline{\mathbf{0}}$ .
  - (iv) Shared power to dispose or to direct the disposition of 3,013,506.

Sculptor and Sculptor-II serve as the principal investment managers to the Accounts and thus may be deemed beneficial owners of the Ordinary Shares in the Accounts managed by Sculptor and Sculptor-II. SCHC-II serves as the sole general partner of Sculptor-II and is wholly owned by Sculptor. SCHC serves as the sole general partner of Sculptor. As such, SCHC and SCHC-II may be deemed to control Sculptor as well as Sculptor-II and, therefore, may be deemed to be the beneficial owners of the Ordinary Shares reported in this Schedule 13G. SCU is the sole shareholder of SCHC, and, for purposes of this Schedule 13G, may be deemed a beneficial owner of the Ordinary Shares reported herein.

As of the close of business on May 26, 2022, the reporting persons may be deemed to have beneficially owned an aggregate of 3,013,506 shares (or 8.73%) of the Issuer's Class A Ordinary Shares as a result of holding 2,888,506 Class A Ordinary Shares and 125,000 of the Issuer's units. Each unit consists of one Class A Ordinary Share and one-third of one redeemable warrant. The percentages herein were calculated based on 34,500,000 Class A Ordinary Shares, as reported in the Issuer's Form 10-Q filed May 16, 2022.

Item 5. Ownership of 5 Percent or Less of a Class. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following [ ].

Dissolution of a group requires a response to this item.

Item 6. Ownership of More than 5 Percent on Behalf of Another Person.

See Item 4.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

N/A

Item 8. Identification and Classification of Members of the Group.

See Item 4.

Item 9. Notice of Dissolution of Group.

N/A

#### Item 10. Certifications

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect other than activities solely in connection with a nomination under §240.14a-11.

#### **Signatures**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: June 3, 2022

#### SCULPTOR CAPITAL LP

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL II LP

By: Sculptor Capital Holding II LLC, its General Partner

By: Sculptor Capital LP, its Member

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL HOLDING CORPORATION

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL HOLDING II LLC

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CAPITAL MANAGEMENT, INC.

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR MASTER FUND, LTD.

By: Sculptor Capital LP, its investment manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR SPECIAL FUNDING, LP

By: Sculptor Capital LP, its investment manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR ENHANCED MASTER FUND, LTD.

By: Sculptor Capital LP, its Investment Manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR CREDIT OPPORTUNITIES MASTER FUND, LTD.

By: Sculptor Capital LP, its Investment Manager

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer

#### SCULPTOR SC II LP

By: Sculptor Capital II LP, its Investment Manager

By: Sculptor Capital Holding II LLC, its General Partner

By: Sculptor Capital LP, its Member

By: Sculptor Capital Holding Corporation, its General Partner

Signature:/s/ Wayne Cohen Name: Wayne Cohen

Title: President and Chief Operating Officer